

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD
ALBERT H. GREENE
CARL C. DAVIS*
CHARLES T. KAPPLER
JOHN H. DOYLE
MILTON C. GRACE*
GEORGE JOHN KETO**
RICHARD N. BAGENSTOS

* NOT A MEMBER OF D.C. BAR
** ALSO A MEMBER OF OHIO BAR

LAW OFFICES
ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

WASHINGTON, D.C.

20006-2973

December 20, 1984

COUNSEL

JESS LARSON

JOHN L. INGOLDSBY

URBAN A. LESTER

CABLE ADDRESS

"ALVORD"

TELEPHONE

AREA CODE 202

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Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, D.C.

Fee \$ 10.00

Dear Mr. Bayne:

ICC Washington, D. C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are duplicate originals and six copies of a Release of Chattel Mortgage Assignment dated as of December 20, 1984, a "secondary document" as that term is defined in 49 C.F.R. §1177.1(b).

The enclosed document relates to a Chattel Mortgage Assignment dated October 31, 1984 which was duly filed and recorded at 11:05 a.m. on November 2, 1984 under Recordation Number 14467-A.

The name and address of the party executing the enclosed document are:

National Westminster Bank USA, as Agent
175 Water Street
New York, New York 10043

Kindly return an original and six copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Also enclosed is a check in the amount of \$10 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Release of Chattel Mortgage Assignment dated as of December 20, 1984 executed by National Westminster Bank USA, as Agent, releasing and terminat-

14467-B
\$10

14467-B

DEC 20 1984 .1 32 PM

INTERSTATE COMMERCE COMMISSION

4-355A080

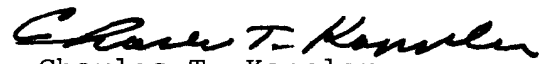
DEC 20 1984

Charles T. Kappler

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
December 20, 1984
Page Two

ing liens on and security interests in all
railroad equipment granted under a Chattel
Mortgage Assignment dated October 31, 1984.

Very truly yours,


Charles T. Kappler,
as agent for National West-
minster Bank USA, as Agent

RECORDATION NO. 14467-B
DEC 20 1984 1:52 PM
INTERSTATE COMMERCE COMMISSION

RELEASE OF CHATTEL MORTGAGE ASSIGNMENT

NATIONAL WESTMINSTER BANK USA, a national banking association, organized and existing under the laws of the United States of America having an office at 175 Water Street, New York, New York 10038, as Agent ("Assignee")

DOES HEREBY CERTIFY that a certain CHATTEL MORTGAGE ASSIGNMENT, dated as of October 31, 1984, was made and executed by ACF INDUSTRIES, INCORPORATED a New Jersey Corporation with its principal place of business at 750 Third Avenue, New York, New York 10017 ("Assignor") to secure payment to Assignee of certain indebtedness of the Assignor to the Assignee.

Said CHATTEL MORTGAGE ASSIGNMENT was recorded in the Office of the Secretary of the Interstate Commerce Commission at Washington, D.C. on November 2, 1984 under Recordation No. 14467; and

DOES HEREBY CONSENT that said CHATTEL MORTGAGE ASSIGNMENT be discharged of record and all of the liens and security interests granted under said Chattel Mortgage Assignment are hereby released and terminated in full.

IN WITNESS WHEREOF, NATIONAL WESTMINSTER BANK USA, as Agent has caused this satisfaction to be signed by its officer thereunto duly authorized, and its corporate seal to be hereto affixed as of the 20th day of December, 1984.

NATIONAL WESTMINSTER BANK USA
in its capacity as Agent, Assignee

By [Signature]
Assistant Treasurer

SEAL:

State of New York)
) ss.:
County of New York)

On the 24 day of December, 1984 before me personally appeared Ellen O'Grady, to me personally known, who being by me duly sworn, did depose and say that she is an Assistant Treasurer of NATIONAL WESTMINSTER BANK USA, that the seal affixed to the foregoing instrument is the corporate seal of said national banking association, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.


Notary Public

LORI M. O'REILLY
Notary Public, State of New York
No. 41-4693733
Qualified in Queens County
Commission Expires March 30, 1985